

RANDALL STONE

CURRICULUM VITAE | FINANCE | TAX | REAL ESTATE | PUBLIC FINANCE

RandallStone.com | info@RandallStone.com | (530) 267-6150

Financial planner, IRS Enrolled Agent, real-estate and tax consultant whose experience spans independent practice, affordable housing and development, public finance, university teaching, local government, regional transportation and nonprofit governance.

Current professional focus

- Randall Stone Financial - Financial planning, tax planning and advisory, real-estate consulting and financial analysis, 2004-present. Firm CRD 142729.
- Bean Counting Firm, Inc. - Tax Department Manager / Enrolled Agent, 2022-present.
- Stone AHF, LLC - Member / Director of Finance, 2005-present.

Education

- Master of Public Administration with Distinction, California State University, Chico.
- Bachelor of Science, Business Administration - Finance, California State University, Chico.
- Bachelor of Science, Economics, California State University, Chico.

Credentials and professional standing

- IRS Enrolled Agent - admitted to practice before the Internal Revenue Service.
- Series 7, Series 66 and Series 31 examinations; investment-advisory practice currently registered in California.
- California real-estate broker and real-estate developer, 2005-2020.
- Current regulatory information: adviserinfo.sec.gov/firm/summary/142729.

Professional experience

Dates	Role / Organization	Scope
2004-present	Financial Planner / Enrolled Agent / Real Estate Consultant Randall Stone Financial	Integrated financial planning, federal tax planning and preparation, real-estate and financial analysis.
2022-present	Tax Department Manager / Enrolled Agent Bean Counting Firm, Inc.	Tax-department management, preparation, planning, review and client service.
2005-present	Member / Director of Finance Stone AHF, LLC	Affordable-housing finance, ownership and organizational financial oversight.
2017-2023	Faculty / Lecturer California State University, Chico	Real Estate Finance.
2005-2020	Real Estate Broker and Developer	Brokerage, development, feasibility, project finance, valuation and representation.
2002-2004	Financial-advisory and securities work	Morgan Stanley and A.G. Edwards & Sons.

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Government and regional public service

- City of Chico - Councilmember, 2012-2020; Mayor, 2018-2020. First Latino Councilmember and Mayor in Chico history.
- Butte County Assessment Appeals Board - Member, 2017-2025; Chair, 2019-2023.
- Butte County Association of Governments - Board, 2012-2015 and 2018-2020.
- Butte Regional Transportation Corporation - Board, 2013-2026.
- League of California Cities - Statewide Board, 2018-2020; Sacramento Valley Division Board, 2013-2020; policy committees, 2015-2020.

Community, nonprofit, cultural and athletic leadership

- Shalom Free Medical Clinic - Board leadership, governance and safety-net service.
- Ballet Folklórico Rosas de María - Seeds of Tradition - Co-founder and Treasurer of an independent California nonprofit public-benefit cultural organization.
- Chico Junior High School cross-country - Volunteer assistant coach, 2026-present.
- Chico Running Club - Former president and board member for more than a decade; race director and long-running participant. Board service concluded in 2026.
- Special Olympics and inclusive athletics - Long-term coaching, leadership and local-event advocacy.
- Golden Empire Amateur Radio Society - More than a decade of board service and licensing instruction; former president.

Selected honors, athletics and affiliations

- Team USA triathlon, 1992 and 1993; USTS national champion, 1992; Triathlon All-American, 1993; World Championship team gold, Manchester, August 1993.
- Sigma Chi Fraternity - Life Loyal Sig; Beta Pi chapter at Oregon State University and later Kappa Theta affiliation at Chico State.
- Phi Theta Kappa International Honor Society; Golden Key International Honour Society.
- Amateur Extra radio operator, K6RCS, licensed in 2004; instruction, emergency communications and field operation.

Professional-use note

This CV is maintained as part of the Randall Stone Financial professional property. Organization names link only to official sites or authoritative records; the CV does not route business visitors into personal, family, amateur-radio, cultural-site, or political properties. Biographical material is not individualized investment, tax, or legal advice.

Professional contact

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